



FACTS **WHAT DOES BAYPORT INSURANCE, LLC DO WITH YOUR PERSONAL INFORMATION?**

Why?

Insurance companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number
- driver's license number
- credit history

How?

Insurance companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons insurance companies can share their clients' personal information; the reasons BayPort Insurance chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does BayPort Insurance share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or to report to insurance companies	Yes	No
For our marketing purposes – to offer our products and services to you	Yes	Yes
For joint marketing with insurance companies	Yes	Yes
For our affiliates' everyday business purposes – information about your transactions and experiences	No	We don't share
For our affiliates to market to you	Yes	Yes
For nonaffiliates to market to you	Yes	Yes

To limit our sharing or for questions

Call 757.493.5140 or email info@bayportinsurance.com

Please note:

BayPort Insurance can begin sharing your information (30) days from the date we sent this notice.

When you are no longer our client, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.

What we do

How does BayPort Insurance protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. We restrict access to nonpublic personal information about you to those employees who have a specific business purpose in utilizing your data. Employee training emphasizes maintaining confidentiality and client privacy.

How does BayPort Insurance collect my personal information?

We collect your personal information, for example, when you

- apply for an insurance policy
- file an insurance claim

We also collect your personal information from others, such as C.L.U.E.® Reports, affiliates, or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes – information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State law and individual companies may give you additional rights to limit sharing.

What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on your account.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *BayPort Insurance does share with our affiliates*

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *Nonaffiliates we share with can include insurance companies, government agencies, mailhouse, mortgage service companies, and consumer reporting agencies*

Joint Marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Our joint marketing partners include all of the insurance companies we represent*